

Additional information

under Article 33(1) (7) of Ordinance No 2/12.08.2016.

1. In the interim consolidated financial statements ending on 31 March 2020 there are no changes in the accounting policy of the Company.
2. During the reporting quarter the Company/Group has not executed any transactions for the acquisition and/or sale of shares and units.
3. As of 31 March 2020 no official forecasts for the current results have been published.
4. Shareholders holding more than 5% of the capital of the Holding at the date of the financial statements:

Shareholders holding shares more than 5%	Number of shares	% of capital
Sopharma AD	4,679,790	24,98
Telecomplect AD	1,671,294	8,92

5. Data for the number of shares directly held by the members of the Management Board and the Supervisory Board as at 31 March 2020.
 - a. Radosvet Krumov Radev – does not hold
 - b. Ivan Ognyanov Donev – does not hold
 - c. Ventsislav Simeonov Stoev – 26,277 pcs. (no change)
 - d. Alexandar Hristov – does not hold
 - e. Anna Ivanova Pavlova – does not hold
 - f. Mina Nikolova-Angelova – does not hold
6. Doverie – United Holding AD does not have pending court, administrative or arbitration proceedings concerning obligations or receivables in the amount of at least 10% of its own capital.
7. Information on loans, guarantees and commitments of Doverie–United Holding AD and its subsidiaries.

DOVERIE – UNITED HOLDING AD
 INTERIM NON-CONSOLIDATED FINANCIAL STATEMENTS FOR THE PERIOD ENDED
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Credits provided by Doverie–United Holding AD as at 31 March 2020

<u>Company</u>	<u>Agreed amount of loan BGN'000</u>	<u>Repayment deadline</u>	<u>Interest %</u>	<u>Total loan receivables BGN'000</u>	<u>including principal BGN'000</u>	<u>Interest BGN'000</u>
<u>Bulgarian wine OOD</u>	<u>332</u>	<u>01/01/2021</u>	<u>5.50%</u>	<u>374</u>	<u>256</u>	<u>118</u>
<u>Bulgarian wine OOD</u>	<u>150</u>	<u>01/01/2021</u>	<u>5.50%</u>	<u>104</u>	<u>63</u>	<u>41</u>
<u>Bulgarian wine OOD</u>	<u>216</u>	<u>01/01/2021</u>	<u>5.50%</u>	<u>231</u>	<u>175</u>	<u>56</u>
<u>Bulgarian wine OOD</u>	<u>70</u>	<u>01/01/2021</u>	<u>5.50%</u>	<u>77</u>	<u>57</u>	<u>20</u>
<u>Insurance Company Medico 21 AD</u>	<u>84</u>	<u>01/01/2021</u>	<u>5.50%</u>	<u>84</u>	<u>84</u>	
<u>Doverie Care EAD</u>	<u>908</u>	<u>01/01/2021</u>	<u>5.50%</u>	<u>961</u>	<u>908</u>	<u>53</u>
<u>Doverie Care EAD</u>	<u>665</u>	<u>01/01/2021</u>	<u>5.50%</u>	<u>680</u>	<u>625</u>	<u>55</u>
<u>Novoselska Gamza AD</u>	<u>250</u>	<u>31/12/2021</u>	<u>5.50%</u>	<u>54</u>	<u>53</u>	<u>1</u>
<u>Novoselska Gamza AD</u>	<u>20</u>	<u>24/03/2019</u>	<u>5.50%</u>	<u>20</u>	<u>20</u>	
<u>Doverie Invest EAD</u>	<u>1718</u>	<u>18/12/2020</u>	<u>5.50%</u>	<u>1726</u>	<u>1718</u>	<u>8</u>
				<u>4311</u>	<u>3959</u>	<u>352</u>

Credits granted by Industrial Holding Doverie AD as at 31 March 2020

Company	Agreed amount of loan BGN'000	Repayment deadline	Interest %	Total loan receivables BGN'000	including principal BGN'000	Interest BGN'000
Bulgarian wine OOD	159	31.12.2020	5.50%	170	159	11
Bulgarian wine OOD	150	31.12.2020	5.50%	223	145	78

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Darik HOLDING AD	1000	19.10.2020	5.00%	1,004	1,000	4
				1,397	1,304	93

Company	Agreed amount of the deposit BGN'000	Repayment deadline	Interest %	Total deposit receivables BGN'000	including principal BGN'000	Interest BGN'000
Doverie – United Holding AD	3919	09.05.2021	0.60%	3,695	3,684	11
				3,695	3,684	11

Credits and deposits granted by Doverie Capital AD as at 31 March 2020

1. Under **credits** granted by Doverie-Capital AD.

Company	Purpose of granted loan	Contractual amount of the loan BGN'000	Final deadline for repayment	Interest %	Total loan receivables as at 31 March 2020 BGN'000	including: Principal BGN'000	Interests BGN'000
Dunav AD	Working capital	1,658	31.12.2020	5,5%	1,681	1,658	23
Dunav AD	Working capital	337	31.12.2020	5,5%	342	337	5
Dunav AD	Working capital	50	31.12.2020	5,5%	51	50	1
Dunav AD	Working capital	75	31.12.2020	5,5%	76	75	1
Doverie-Invest EAD	Long-term credit	2,300	29.05.2025	5,5%	2,406	2,300	106
Doverie-Invest EAD	Long-term credit	11,350	31.12.2025	5,5%	12,018	11,350	668
					16,574	15,770	804

**At 31 March 2020 interests, mounting to BGN 436 thousand due from Dunav are impaired.

2. Under **deposits** provided by Doverie–Capital AD.

Company	Type of deposit	Contractual amount of the loan BGN'000	Term	Interest %	Total deposit receivables as at 31 March 2020 BGN'000	including: Principal BGN'000	Interests BGN'000
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Doverie – United Holding AD	Long-term	5,984	Long-term	0,6%	1,751	1,750	1
Doverie – United Holding AD	Long-term	4,000	Long-term	0,6%	4,030	4,024	6
Doverie – United Holding AD	Long-term	1,800	Long-term	0,6%	1,803	1,800	3
Industrial Holding Doverie AD	Long-term	7,201	Long-term	0,6%	6,398	6,388	10
					13,982	13,962	20

3. Under **credits** granted by Dunav AD to third parties

Company	Purpose of granted loan	Contractual amount of the loan BGN'000	Final deadline for repayment	Interest %	Total loan receivables as at 31 March 2020 BGN'000	including: Principal BGN'000	Interests BGN'000
Stroy – An EOOD	Working capital	20	23.11.2023	5,0 %	9	9	-
					9	9	-

4. Under **credits** granted by Bilyana Triko AD to third parties

Company	Purpose of granted loan	Contractual amount of the loan BGN'000	Final deadline for repayment	Interest %	Total loan receivables as at 31 March 2020 BGN'000	including: Principal BGN'000	Interests BGN'000
ET Paskal Moskov	Working capital	450	05.07.2020	6,0 %	455	450	5
					455	450	5

Credits granted by Moldindconbank S.A. as at 31 March 2020

The credits granted in accordance with the licensed banking activity are BGN 731,678 thousand.

Accepted collaterals on loans granted by companies over which Doverie – United Holding AD exercises control:

- Maritsatex AD — promissory notes for BGN 3.449 thousand;
- Bulgarian wine OOD — a promissory note amounting to BGN 829 thousand.
- Doverie Care EAD — promissory note amounting to BGN 1,887 thousand
- IC Medico 21 AD — promissory note amounting to BGN 100 thousand.
- Novoselska Gamza AD — a promissory note amounting to BGN 88 thousand.
- Health Fund Zdrave EAD in liquidation — promissory note amounting to BGN 23 thousand.
- Doverie Invest EAD — promissory note amounting to BGN 2,064 thousand.

Accepted collaterals on leases:

- Occupational Health Doverie OOD — BGN 18 thousand Promissory note

Provided collaterals on leases

Promissory note in favour of Sopharma Property REIT – BGN 74 thousand

Provided collaterals on loans

Telecomplect AD — promissory note amounting to BGN 8,300 thousand.

Third party guarantees:

- under loan agreement of MHAT Doverie AD amounting to BGN 3,112 thousand, maturity — 15 December 2021 and BGN 500 thousand, maturity 10 August 2020.
- under loan agreement of MC Doverie AD amounting to BGN 630 thousand, maturity — 10 August 2025.
- under a bank guarantee agreement of Bulgarian Wine OOD amounting to BGN 400 thousand, maturity 25 October 2023, BGN 300 thousand with maturity 25 March 2024, and an overdraft amounting to BGN 100 thousand maturing 25 May 2020.
- Under a loan agreement of Novoselska Gamza AD amounting to BGN 140 thousand with maturity 25 May 2019, BGN 52 thousand maturing 25 May 2024 and BGN 85 thousand maturing 31 December 2020;
- Under an overdraft agreement amounting to BGN 2,075 thousand of Doverie Care EAD with maturity 19 September 2020 and investment loan for BGN 3,774 thousand maturing 25 January 2023;
- Under an investment loan agreement amounting to BGN 980 thousand of Dunav AD maturing 21 December 2020;

The interim non-consolidated financial statements were approved for publication on 13 April 2020 by:

Anna Pavlova
Chairperson of the Management Board

Alexandar Hristov
Executive Director

Mina Nikolova-Angelova
Member of the Management Board