

Additional information

under Article 33(1)(7) of Ordinance No 2/12.08.2016.

1. In the interim non-consolidated financial statements ending on 30 June 2021 there are no changes in the accounting policy of the Company.

2. Doverie – United Holding AD acquired/sold/founded in the second quarter:

On 12 May 2021 Insurance Company Medico–21 AD sold 150,000 shares of the capital of Industrial Holding Doverie AD to Doverie – United Holding AD.

On 12 May 2021 Doverie – United Holding AD sold 43,792 shares of the capital of Insurance Company Medico–21 AD to Avesta Trade AD.

On 29 April 2021, a new company – Caretech EOOD – was established and it was entered in the Commercial Register on 29 April 2021 with UIC 206496893, with an authorized capital of BGN 100,000, of which BGN 70,000 was paid in as at the reporting date.

3. As at 30 June 2021 no official forecasts for the current results have been published.

4. Shareholders holding more than 5% of the capital of the Holding at the date of the financial statements:

Shareholders holding shares more than 5%	Number of shares	% of capital
Sopharma AD	4,647,653	24.81
Telecomplect AD	1,671,294	8.92

5. Data for the number of shares directly held by the members of the Management Board and the Supervisory Board as at 30 June 2021.

- | | |
|------------------------------|---|
| a. Radosvet Krumov Radev | – does not hold |
| b. Ivan Ognyanov Donev | – does not hold |
| c. Ventsislav Simeonov Stoev | – 26,277 pcs. (no change) |
| d. Alexandre Hristov | – does not hold |
| e. Anna Ivanova Pavlova | – does not hold |
| f. Hristo Georgiev Hristov | – 45 pcs., acquired in the second quarter |

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6. Doverie – United Holding AD does not have pending court, administrative or arbitration proceedings concerning obligations or receivables in the amount of at least 10% of its own capital.
7. Information on loans, guarantees and commitments of Doverie–United Holding AD and its subsidiaries.

Loans granted by Doverie United Holding AD as at 30 June 2021

- **long-term**

<u>Company</u>	<u>Purpose of granted loan</u>	<u>Agreed amount of loan BGN'000</u>	<u>Repayment deadline</u>	<u>Interest %</u>	<u>Total loan receivables BGN'000</u>	<u>incl. non-current part BGN'000</u>	<u>Current part, including interest and fees BGN'000</u>
<u>Doverie Invest EAD</u>	Refinancing	22 900	<u>31 January 2027</u>	<u>2.80 %</u> <u>2.40%</u> <u>after the first year</u>	<u>21 595</u>	<u>21 215</u>	<u>380</u>
<u>Doverie Care EAD</u>	Investment	207	<u>08 March 2026</u>	<u>3.50%</u>	<u>125</u>	<u>124</u>	<u>1</u>
<u>Hydroizomat AD</u>	<u>Investment</u>	<u>2 200</u>	<u>07 June 2026</u>	<u>3.00%</u>	<u>2 200</u>	<u>2 200</u>	
					<u>23 920</u>	<u>23 539</u>	<u>381</u>

- **short-term**

As of 30 June 2021, ***receivables from related entities on granted short-term loans*** are presented in the following table:

<u>Company</u>	<u>Agreed amount of loan BGN'000</u>	<u>Repayment deadline</u>	<u>Interest %</u>	<u>Total loan receivables BGN'000</u>	<u>including principal BGN'000</u>	<u>Interest BGN'000</u>
<u>Bulgarian wine OOD</u>	<u>332 01</u>	<u>January 2022</u>	<u>5.50%</u>	<u>392</u>	<u>256</u>	<u>136</u>
<u>Bulgarian wine OOD</u>	<u>216 01</u>	<u>January 2022</u>	<u>5.50%</u>	<u>252</u>	<u>175</u>	<u>77</u>

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<i>Doverie Care EAD</i>	<i>908 01 January 2022</i>	<i>5.50%</i>	<i>955</i>	<i>846</i>	<i>109</i>
<i>Doverie Care EAD</i>	<i>665 01 January 2022</i>	<i>5.50%</i>	<i>673</i>	<i>581</i>	<i>92</i>
<i>Doverie Care EAD</i>	<i>3000 08 June 2022</i>	<i>3.00%</i>	<i>2,886</i>	<i>2,794</i>	<i>92</i>
<i>Doverie Capital AD</i>	<i>6757 08 June 2022</i>	<i>3.00%</i>	<i>1,820</i>	<i>1,808</i>	<i>12</i>
			6,978	6,460	518

Loans granted by Industrial Holding Doverie AD as at 30 June 2021

<i>Company</i>	<i>Agreed amount of loan BGN'000</i>	<i>Repayment deadline</i>	<i>Interest %</i>	<i>Total loan receivables BGN'000</i>	<i>including principal BGN'000</i>	<i>Interest BGN'000</i>
<i>Bulgarian wine OOD</i>	<i>159</i>	<i>31 December 2021</i>	<i>5.50%</i>	<i>126</i>	<i>125</i>	<i>1</i>
<i>Bulgarian wine OOD</i>	<i>150</i>	<i>31 December 2021</i>	<i>5.50%</i>	<i>233</i>	<i>145</i>	<i>88</i>
<i>Darik HOLDING AD</i>	<i>1000</i>	<i>19 October 2021</i>	<i>5.00%</i>	<i>602</i>	<i>600</i>	<i>2</i>
				961	870	91

Loans and deposits granted by Doverie Capital AD as at 30 June 2021

1. Under **loans** granted by Doverie-Capital AD.

<i>Company</i>	<i>Purpose of granted loan</i>	<i>Contractual amount of the loan BGN'000</i>	<i>Final deadline for repayment</i>	<i>Interest %</i>	<i>Total loan receivables as at 30 June 2021 BGN'000</i>	<i>including: Principal BGN'000</i>	<i>Interests BGN'000</i>
<i>Dunav AD</i>	<i>Working capital</i>	<i>1,658</i>	<i>31 December 2021</i>	<i>5.5%</i>	<i>1,704</i>	<i>1,658</i>	<i>46</i>
<i>Dunav AD</i>	<i>Working capital</i>	<i>337</i>	<i>31 December 2021</i>	<i>5.5%</i>	<i>346</i>	<i>337</i>	<i>9</i>
<i>Dunav AD</i>	<i>Working capital</i>	<i>50</i>	<i>31 December 2021</i>	<i>5.5%</i>	<i>52</i>	<i>50</i>	<i>2</i>
<i>Dunav AD</i>	<i>Working capital</i>	<i>75</i>	<i>31 December</i>	<i>5.5%</i>	<i>77</i>	<i>75</i>	<i>2</i>

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	capital		2021				
Doverie-Invest EAD	Short-term loan	2,728	08 June 2021	3%	2,815	2,728	87
Doverie-Invest EAD	Long-term loan	2,300	29 May 2025	5.5%	2,565	2,300	265
Doverie-Invest EAD	Long-term loan	11,350	31 December 2025	5.5%	12,798	11,350	1,448
					20,357	18,498	1,859

**At 31 December 2020 interests, amounting to BGN 553 thousand due from Dunav AD are impaired.

2. Under **loans** granted by Bilyana Triko AD to third parties

Company	Purpose of granted loan	Contractual amount of the loan BGN'000	Final deadline for repayment	Interest %	Total loan receivables as at 30 June 2021 BGN'000	including: Principal BGN'000	Interests BGN'000
ET Paskal Moskov	Working capital	450	31 December 2021	4.0 %	452	450	2
					452	450	2

Accepted collaterals on loans granted by companies over which Doverie – United Holding AD exercises control:

- Bulgarian wine OOD — a promissory note amounting to BGN 745 thousand.
- Doverie Care EAD — promissory note amounting to BGN 5,736 thousand
- Doverie Invest EAD — promissory note amounting to BGN 27,480 thousand.
- Doverie Capital AD — promissory note amounting to BGN 8,108 thousand
- Doverie Capital AD — promissory note amounting to BGN 2,640 thousand

Provided collaterals on leases

Promissory note in favour of Sopharma Property REIT – BGN 74 thousand

Provided collaterals on loans

Telecomplect AD — promissory note amounting to BGN 8,300 thousand.

Suretyship and pledges:

- under loan agreement of MHAT Doverie AD amounting to BGN 1,386 thousand, maturity — 15 April 2022 and BGN 500 thousand, maturity 10 August 2021.
- under loan agreement of MC Doverie AD amounting to BGN 630 thousand, maturity — 21 June 2024.
- under a bank guarantee agreement of Bulgarian Wine OOD amounting to BGN 400 thousand, maturity 25 October 2023, BGN 300 thousand with maturity 25 March 2024, and an overdraft amounting to BGN 100 thousand maturing 25 August 2021.
- Under an overdraft agreement amounting to BGN 2,075 thousand of Doverie Care EAD with maturity 19 October 2021 and investment loan for BGN 3,774 thousand maturing 25 January 2023;
- Pledge of 1,650 shares from the capital of Doverie Capital AD

The interim non-consolidated financial statements were approved for publication on 12 July 2021 by:

Anna Pavlova
Chairperson of the Management Board

Alexandre Hristov
Executive Director

Hristo Hristov
Member of the Management Board