Additional information

under Article 12(1)(4) of Ordinance No 2

This document provides information in accordance with the requirements of Article 12(1)(4) of Ordinance No 2 of 09 November 2021 on initial and subsequent disclosure of information in public offerings of securities and their admission to trading on a regulated market. It is an integral part of the preliminary non-consolidated financial statements for the period ended 31 March 2022.

1. In the preliminary non-consolidated financial statements ending on 31 March 2022 there are no changes in the accounting policy of the Company.
2. In the quarter, Industrial Holding Doverie AD acquired an additional 9,000 shares in the capital of Maritsatex AD, bringing the ownership to 91.97% of the company's capital.
3. As at 31 March 2022 no official forecasts for the current results have been published.
4. Shareholders holding more than 5% of the capital of the Holding at the date of the financial statements:

Shareholders holding more than 5% of the shares	Number of shares	% of capital
Sopharma AD	5,374,600	24,9983
Telecomplect AD	1,917,838	8,9202
KALIMAN-RT AD	1,197,000	5,5675

5. Data for the number of shares directly held by the members of the Management Board and the Supervisory Board as at 31 March 2022.

   a. Ivan Ognyanov Donev — does not hold
   b. Ventsislav Simeonov Stoev — 30,153 pcs. (no change)
   c. Alexandre Hristov — does not hold
   d. Anna Ivanova Pavlova — does not hold
   e. Hristo Georgiev Hristov — 45 shares (no change)

6. Doverie – United Holding AD does not have pending court, administrative or arbitration proceedings concerning obligations or receivables in the amount of at least 10% of its own capital.

7. Information on loans, guarantees and commitments of Doverie – United Holding AD and its subsidiaries.

Loans granted by Doverie – United Holding AD as at 31 March 2022

- **Long-term**

Company	*UIC*	*Agreed amount of loan BGN'000*	*Date of Contract (including supplementary agreements)*	*Purpose of the loan*	*Repayment term*	*Interest %*	*Total loan receivables BGN'000*	*including principal BGN'000*	*Interest BGN'000*	*Pledged collateral*
Doverie Invest EAD	205426924	22,900	30 March 2020; Annex 08 May 2020	Repayment of liabilities to Sopharma	31 January 2027	2.8% until 22 April 2021, 2.4% after the first year until 31 January 2027	17,215	17,215		Promissory note for BGN 27,480 thousand
Doverie Invest EAD	205426924	6,330	30 August 2021	Repayment of loan funds to Sopharma	31 August 2023	2.90%	6,330	6,330		Promissory note for BGN 7,596 thousand
Doverie Invest EAD	205426924	800	01 December 2021	Special Investment Objective	01 December 2026	2.90%	800	800		Promissory note for BGN 960 thousand
Doverie Care EAD	204956297	5,282	01 February 2022	Novation of old loan agreements	31 January 2027	3.50%	4,539	4,519	20	Promissory notes for BGN 6395 thousand
Hydroizomat AD	121732517	2,200	07 June 2021	Purchase of real estate and execution of construction	07 June 2026	3.00%	2,200	2200		Promissory note for BGN 2,640 thousand
Caretech EOOD	206496893	300	07 December 2021	Purchase of new machinery	07 December 2026	3.00%	131	130	1	Promissory note for BGN 360 thousand
Total:							**31,215**	**31,194**	**21**	

- **short-term**

Company	*UIC*	*Agreed amount of loan BGN'000*	*Date of Contract (including supplementary agreements)*	*Purpose of the loan*	*Repayment term*	*Interest %*	*Total loan receivables BGN'000*	*including principal BGN'000*	*Interest BGN'000*
Bulgarian wine OOD	123576718	216	01 April 2011; Annex dated 30 November 2021	For current activity	01 January 2022, with an option until 01 January 2023	3.00%	228	178	50
Bulgarian wine OOD	123576718	332	14 September 2011; Annex dated 30 November 2021	For working capital	01 January 2022, with an option until 01 January 2023	3.00%	333	260	73
Doverie – Capital AD	130362127	4000	30 November 2021	Refinancing to repay liabilities	30 November 2022, with an option until 30 November 2026	3.00%	4040	4000	40
Total:							**4601**	**4438**	**163**

Loans granted by Industrial Holding – Doverie AD as at 31 March 2022

Company	*UIC*	*Agreed amount of loan BGN'000*	*Date of Contract (including supplementary agreements)*	*Purpose of the loan*	*Repayment term*	*Interest %*	*Total loan receivables BGN'000*	*including principal BGN'000*	*Interest BGN'000*	*Pledged collateral*
Darik Holding AD	130526625	1000	19 October 2015; Annex dated 11 October 2021		19 October 2022	3.10%	602	600	2	Promissory note for BGN 600 thousand

Credits and deposits granted by Doverie Capital AD as at 31 March 2022

Company	*UIC*	*Agreed amount of loan BGN'000*	*Date of Contract (including supplementary agreements)*	*Purpose of the loan*	*Repayment term*	*Interest %*	*Total loan receivables BGN'000*	*including principal BGN'000*	*Interest BGN'000*	*Pledged collateral*
Dunav AD	827182859	1,658	Contract – 01 February 2016 and latest Annex dated 20 December 2018.	For working capital	up to 01 January 2023	3.00%	1,670	1,658	12	Promissory note for BGN 2,601 thousand
Dunav AD	827182859	337	Contract – 29 February 2016 and latest Annex dated 20 December 2018.	For working capital	up to 01 January 2023	3.00%	340	337	3	Promissory note for BGN 509 thousand
Dunav AD	827182859	50	Contract – 31 August 2016 and latest Annex dated 28 December 2018.	For the initial financing of a site under the National Programme for	up to 01 January 2023	3.00%	50	50	-	Promissory note for BGN 77 thousand

Dunav AD	827182859	75	Contract — 28 October 2016; Annex dated 20 October 2017; Annex dated 20 December 2018.	Energy Efficiency of a Multi-family Residential Building Initial financing of the 'Ash pond reclamation' project under a contract with Toplofikacia	up to 01 January 2023	3.00%	76	75	1	Promissory note for BGN 114 thousand
Doverie Invest EAD	205426924	11,350	Contract dated 05 March 2019		31 December 2025	3.00%	1,550	1550	-	Promissory note for BGN 13,620 thousand
Doverie Invest EAD	205426924	2,300	Contract — 29 May 2019 and latest Annex dated 05 December 2019.		29 May 2025	3.00%	2,300	2300	-	Promissory note for BGN 3,960 thousand
Doverie Invest EAD	205426924	2,728	Contract dated 08 June 2020		08 June 2021 with an extension option up to 5 years	3.00%	2,728	2728	-	Promissory note for BGN 3,274 thousand
Total:							**8,714**	**8,698**	16	

2. Deposits granted by Doverie – Capital AD

Company	*UIC*	*Agreed amount of loan BGN'000*	*Date of Contract (including supplementary agreements)*	*Purpose of the loan*	*Repayment term*	*Interest %*	*Total loan receivables BGN'000*	*including principal BGN'000*	*Interest BGN'000*	*Pledged collateral*
Industrial Holding Doverie AD	121683066	4,611	Contract – 01 February 2016 and latest Annex dated 20 December 2018.		31 December 2021 with an extension option until 01 January 2023	0.60%	4,611	4,604	7	-
Total:							**4,611**	**4,604**	**7**	

3. Loans granted by Bilyana Triko AD

Company	*UIC*	*Agreed amount of*	*Date of Contract*	*Purpose of the*	*Repayment*	*Interest*	*Total*	*including*	*Interest*	*Pledged collateral*

		loan BGN'000	*(including supplementary agreements)*	*loan*	*term*	*%*	*loan receivables BGN'000*	*principal BGN'000*	*BGN'000*	
Hydroizomat AD	121732517	300	21 July 2021/15 December 2021	working capital	21 July 2024	3.50%	100	100	-	Promissory note for BGN 360 thousand
ET Paskal Moskov	201983331	450	05 April 2019/05 April 2020/15 June 2020/17 December 2020/15 June 2021/15 December 2021	working capital	31 December 2022	4.00%	455	450	5	Contractual mortgage — BGN 619 thousand.
Total:							**555**	**550**	**5**	

Loans granted by Doverie Care EAD as at 31 March 2022

Company	*UIC*	*Agreed amount of loan BGN'000*	*Date of Contract (including supplementary agreements)*	*Purpose of the loan*	*Repayment term*	*Interest %*	*Total loan receivables BGN'000*	*including principal BGN'000*	*Interest BGN'000*	*Pledged collateral*
Caretech EOOD	206496893	42	13 September 2021	Investments in tangible fixed assets	08 September 2022	3.50%	31	30	1	

Accepted collaterals on loans granted by companies over which Doverie – United Holding AD exercises control:

- Bulgarian wine OOD — a promissory note amounting to BGN 745 thousand.
- Doverie Care EAD — promissory note amounting to BGN 6,395 thousand
- Doverie Invest EAD — promissory note amounting to BGN 36,036 thousand.
- Hydroizomat AD — promissory note amounting to BGN 2,640 thousand
- Doverie Capital AD — promissory note amounting to BGN 4.800 thousand
- Caretech EOOD — promissory note amounting to BGN 360 thousand

Provided collaterals on leases

Promissory note in favour of Sopharma Property REIT — BGN 74 thousand

Provided collaterals on loans

Telecomplect AD — promissory note amounting to BGN 8,300 thousand.

Suretyship and pledges:

- under loan agreement of MHAT Doverie AD amounting to BGN 1,386 thousand, maturity — 15 April 2022 and BGN 500 thousand, maturity 10 August 2022.
- under loan agreement of MC Doverie AD amounting to BGN 630 thousand, maturity — 21 June 2024.
- under a bank guarantee agreement of Bulgarian Wine OOD amounting to BGN 400 thousand, maturity 25 October 2023, BGN 300 thousand with maturity 25 March 2024, and an overdraft amounting to BGN 100 thousand maturing 25 September 2022.
- Under an overdraft agreement amounting to BGN 2,075 thousand of Doverie Care EAD with maturity 19 October 2022 and investment loan for BGN 3,774 thousand maturing 25 January 2023;
- Pledge of 2,650 shares from the capital of Doverie Capital AD

The interim non-consolidated financial statements were approved for publication on 11 April 2022 by:

Anna Pavlova
Chairperson of the Management Board

Alexandre Hristov
Executive Director

Hristo Hristov
Member of the Management Board