



### **Additional information**

**under Article 12 , Paragraph 1, item 4 of Ordinance No 2**

This document provides information in accordance with the requirements of Article 12, Paragraph 1, item 1 of Ordinance No 2 of 09 November 2021 on initial and subsequent disclosure of information in public offerings of securities and their admission to trading on a regulated market. It is an integral part of an interim consolidated financial statement for the period ended 30 June 2022.

1. In the interim consolidated financial statements ending on 30 June 2022 there are no changes in the accounting policy.
2. During the quarter no transactions for acquisition and/or sale of shares and units were executed.
3. As at 30 June 2022 no official forecasts for the current results have been published.
4. Shareholders holding more than 5% of the capital of the Holding at the date of the financial statements:

| <b>Shareholders holding shares more than 5%</b> | <b>Number of shares</b> | <b>% of capital</b> |
|-------------------------------------------------|-------------------------|---------------------|
| Sopharma AD                                     | 5,374,600               | 24,9983             |
| Telecomplex AD                                  | 1,917,838               | 8,9202              |
| KALIMAN-RT AD                                   | 1,076,135               | 5,0053              |

5. Data for the number of shares directly held by the members of the Management Board and the Supervisory Board as at 30 June 2022.
  - a. Ivan Ognyanov Donev — does not hold
  - b. Ventsislav Simeonov Stoev — 30,153 pcs. (no change)
  - c. Alexandre Hristov — does not hold
  - d. Anna Ivanova Pavlova — does not hold
  - e. Petko Kolev Ivanov — does not hold
6. Doverie – United Holding AD does not have pending court, administrative or arbitration proceedings concerning obligations or receivables in the amount of at least 10% of its own capital.
7. Information on loans, guarantees and commitments of Doverie – United Holding AD and its subsidiaries.

***Loans granted by Doverie United Holding AD as at 30 June 2022***

- **Long-term**

| <i>Company</i>     | <i>UIC</i> | <i>Agreed amount of loan BGN'000</i> | <i>Date of Contract (including supplementary agreements)</i> | <i>Purpose of the loan</i>                            | <i>Repayment term</i> | <i>Interest %</i>                                                         | <i>Total loan receivables BGN'000</i> | <i>including principal BGN'000</i> | <i>Interest BGN'000</i> | <i>Pledged collateral</i>               |
|--------------------|------------|--------------------------------------|--------------------------------------------------------------|-------------------------------------------------------|-----------------------|---------------------------------------------------------------------------|---------------------------------------|------------------------------------|-------------------------|-----------------------------------------|
| Doverie Invest EAD | 205426924  | 22,900                               | 30 March 2020; Annex 08 May 2020                             | Repayment of liabilities to Sopharma                  | 31 January 2027       | 2.8% until 22 April 2021, 2.4% after the first year until 31 January 2027 | 17,249                                | 17,215                             | 35                      | Promissory note for BGN 27,480 thousand |
| Doverie Invest EAD | 205426924  | 6,330                                | 30 August 2021                                               | Repayment of loan funds to Sopharma                   | 31 August 2023        | 2.90%                                                                     | 6,345                                 | 6,330                              | 15                      | Promissory note for BGN 7,596 thousand  |
| Doverie Invest EAD | 205426924  | 800                                  | 01 December 2021                                             | Special Investment Objective                          | 01 December 2026      | 2.90%                                                                     | 802                                   | 800                                | 2                       | Promissory note for BGN 960 thousand    |
| Doverie Care EAD   | 204956297  | 5,662                                | 01 February 2022                                             | Novation of old loan agreements                       | 31 January 2027       | 3.50%                                                                     | 5,076                                 | 5,015                              | 61                      | Promissory notes for BGN 6990 thousand  |
| Hydroizomat AD     | 121732517  | 2,200                                | 07 June 2021                                                 | Purchase of real estate and execution of construction | 07 June 2026          | 3.00%                                                                     | 2,000                                 | 2000                               |                         | Promissory note for BGN 2,640 thousand  |
| Caretech EOOD      | 206496893  | 300                                  | 07 December 2021                                             | Purchase of new machinery                             | 07 December 2026      | 3.00%                                                                     | 143                                   | 141                                | 2                       | Promissory note for BGN 360 thousand    |

**Total:**

**31,616**

**31,501**

**115**

- **short-term**

| <i>Company</i>       | <i>UIC</i> | <i>Agreed amount of loan<br/>BGN'000</i> | <i>Date of Contract<br/>(including supplementary agreements)</i> | <i>Purpose of the loan</i>          | <i>Repayment term</i>                                         | <i>Interest %</i> | <i>Total loan receivables<br/>BGN'000</i> | <i>including principal<br/>BGN'000</i> | <i>Interest<br/>BGN'000</i> | <i>Pledged collateral</i>                 |
|----------------------|------------|------------------------------------------|------------------------------------------------------------------|-------------------------------------|---------------------------------------------------------------|-------------------|-------------------------------------------|----------------------------------------|-----------------------------|-------------------------------------------|
| Bulgarian wine OOD   | 123576718  | 216                                      | 01 April 2011;<br>Annex dated<br>30 November 2021                | For current activity                | 01 January 2022,<br>with an option until<br>01 January 2023   | 3.00%             | 230                                       | 178                                    | 52                          | Promissory note for<br>BGN 368 thousand   |
| Bulgarian wine OOD   | 123576718  | 332                                      | 14 September 2011;<br>Annex dated<br>30 November 2021            | For working capital                 | 01 January 2022,<br>with an option until<br>01 January 2023   | 3.00%             | 335                                       | 260                                    | 75                          | Promissory note for<br>BGN 377 thousand   |
| Doverie – Capital AD | 130362127  | 4000                                     | 30 November 2021                                                 | Refinancing to<br>repay liabilities | 30 November 2022,<br>with an option until<br>30 November 2026 | 3.00%             | 3000                                      | 3000                                   |                             | Promissory note for<br>BGN 4,800 thousand |

**Total:**

**3565**

**3438**

**127**

***Loans granted by Industrial Holding Doverie AD as at 30 June 2022***

| <i>Company</i>     | <i>UIC</i> | <i>Agreed amount of loan<br/>BGN'000</i> | <i>Date of Contract<br/>(including supplementary agreements)</i> | <i>Purpose of the loan</i> | <i>Repayment term</i>                                 | <i>Interest %</i> | <i>Total loan receivables<br/>BGN'000</i> | <i>including principal<br/>BGN'000</i> | <i>Interest<br/>BGN'000</i> | <i>Pledged collateral</i>            |
|--------------------|------------|------------------------------------------|------------------------------------------------------------------|----------------------------|-------------------------------------------------------|-------------------|-------------------------------------------|----------------------------------------|-----------------------------|--------------------------------------|
| Bulgarian wine OOD | 123576718  | 150                                      | 14 March 2012;<br>Annex dated 30 November 2021                   | Renewal of old liabilities | 01 January 2022, with an option until 01 January 2023 | 3.00%             | 167                                       | 124                                    | 43                          | Promissory note for BGN 175 thousand |

| <i>Company</i>   | <i>UIC</i> | <i>Agreed amount of loan<br/>BGN'000</i> | <i>Date of Contract<br/>(including supplementary agreements)</i> | <i>Purpose of the loan</i> | <i>Repayment term</i> | <i>Interest %</i> | <i>Total loan receivables<br/>BGN'000</i> | <i>including principal<br/>BGN'000</i> | <i>Interest<br/>BGN'000</i> | <i>Pledged collateral</i>            |
|------------------|------------|------------------------------------------|------------------------------------------------------------------|----------------------------|-----------------------|-------------------|-------------------------------------------|----------------------------------------|-----------------------------|--------------------------------------|
| Darik Holding AD | 130526625  | 1000                                     | 19 October 2015;<br>Annex dated 11 October 2021                  |                            | 19 October 2022       | 3.10%             | 602                                       | 600                                    | 2                           | Promissory note for BGN 600 thousand |

***Loans and deposits granted by Doverie Capital AD as at 30 June 2022***

**1. Loans granted by Doverie – Capital AD**

| <i>Company</i>     | <i>UIC</i> | <i>Agreed amount of loan<br/>BGN'000</i> | <i>Date of Contract (including supplementary agreements)</i>         | <i>Purpose of the loan</i> | <i>Repayment term</i>                               | <i>Interest %</i> | <i>Total loan receivables<br/>BGN'000</i> | <i>including principal<br/>BGN'000</i> | <i>Interest<br/>BGN'000</i> | <i>Pledged collateral</i>               |
|--------------------|------------|------------------------------------------|----------------------------------------------------------------------|----------------------------|-----------------------------------------------------|-------------------|-------------------------------------------|----------------------------------------|-----------------------------|-----------------------------------------|
| Dunav AD           | 827182859  | 1,658                                    | Contract — 01 February 2016 and latest Annex dated 20 December 2018. | For working capital        | up to 01 January 2023                               | 3.00%             | 1,315                                     | 1,315                                  | -                           | Promissory note for BGN 2,601 thousand  |
| Doverie Invest EAD | 205426924  | 11,350                                   | Contract dated 05 March 2019                                         |                            | 31 December 2025                                    | 3.00%             | 1,553                                     | 1550                                   | 3                           | Promissory note for BGN 13,620 thousand |
| Doverie Invest EAD | 205426924  | 2,300                                    | Contract — 29 May 2019 and latest Annex dated 05 December 2019.      |                            | 29 May 2025                                         | 3.00%             | 2,306                                     | 2300                                   | 6                           | Promissory note for BGN 3,960 thousand  |
| Doverie Invest EAD | 205426924  | 2,728                                    | Contract dated 08 June 2020                                          |                            | 08 June 2021 with an extension option up to 5 years | 3.00%             | 2,735                                     | 2728                                   | 7                           | Promissory note for BGN 3,274 thousand  |
| <b>Total:</b>      |            |                                          |                                                                      |                            |                                                     |                   | <b>7,909</b>                              | <b>7,893</b>                           | <b>16</b>                   |                                         |

## 2. Deposits granted by Doverie – Capital AD

| <i>Company</i> | <i>UIC</i> | <i>Agreed amount of loan<br/>BGN'000</i> | <i>Date of Contract (including supplementary agreements)</i> | <i>Purpose of the loan</i> | <i>Repayment term</i> | <i>Interest %</i> | <i>Total loan receivables<br/>BGN'000</i> | <i>including principal<br/>BGN'000</i> | <i>Interest<br/>BGN'000</i> | <i>Pledged collateral</i> |
|----------------|------------|------------------------------------------|--------------------------------------------------------------|----------------------------|-----------------------|-------------------|-------------------------------------------|----------------------------------------|-----------------------------|---------------------------|
|----------------|------------|------------------------------------------|--------------------------------------------------------------|----------------------------|-----------------------|-------------------|-------------------------------------------|----------------------------------------|-----------------------------|---------------------------|

|                                  |           |       |                                                                                   |  |                     |       |              |              |          |   |
|----------------------------------|-----------|-------|-----------------------------------------------------------------------------------|--|---------------------|-------|--------------|--------------|----------|---|
| Industrial Holding<br>Doverie AD | 121683066 | 4,611 | Contract —<br>01 February 2016<br>and latest Annex<br>dated 29<br>September 2021. |  | 31 December<br>2023 | 0.60% | 4,616        | 4,616        | -        | - |
| <b>Total:</b>                    |           |       |                                                                                   |  |                     |       | <b>4,616</b> | <b>4,616</b> | <b>0</b> |   |

### 3. Loans granted by Bilyana Triko AD

| <i>Company</i>   | <i>UIC</i> | <i>Agreed<br/>amount of<br/>loan BGN'000</i> | <i>Date of Contract (including<br/>supplementary agreements)</i>                               | <i>Purpose of<br/>the loan</i> | <i>Repayment term</i> | <i>Interest %</i> | <i>Total loan<br/>receivables<br/>BGN'000</i> | <i>including<br/>principal<br/>BGN'000</i> | <i>Interest<br/>BGN'000</i> | <i>Pledged c</i>                       |
|------------------|------------|----------------------------------------------|------------------------------------------------------------------------------------------------|--------------------------------|-----------------------|-------------------|-----------------------------------------------|--------------------------------------------|-----------------------------|----------------------------------------|
| ET Paskal Moskov | 201983331  | 450                                          | 05 April 2019/05 April 2020<br>/05 June 2020/17 December 2020<br>15 June 2021/15 December 2021 | working<br>capital             | 31 December 2022      | 4.00%             | 459                                           | 450                                        | 9                           | Contractual<br>mortgage -<br>BGN 619 t |
| <b>Total:</b>    |            |                                              |                                                                                                |                                |                       |                   | <b>459</b>                                    | <b>450</b>                                 | <b>9</b>                    |                                        |

### *Loans granted by Doverie Care EAD as at 30 June 2022*

| <i>Company</i> | <i>UIC</i> | <i>Agreed amount<br/>of loan<br/>BGN'000</i> | <i>Date of Contract<br/>(including<br/>supplementary<br/>agreements)</i> | <i>Purpose of<br/>the loan</i>             | <i>Repayment term</i> | <i>Interest %</i> | <i>Total loan<br/>receivables<br/>BGN'000</i> | <i>including<br/>principal<br/>BGN'000</i> | <i>Interest<br/>BGN'000</i> | <i>Pledged collateral</i> |
|----------------|------------|----------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------|-----------------------|-------------------|-----------------------------------------------|--------------------------------------------|-----------------------------|---------------------------|
| Caretech EOOD  | 206496893  | 42                                           | 13 September 2021                                                        | Investments<br>in tangible<br>fixed assets | 08 September 2022     | 3.50%             | 33                                            | 32                                         | 1                           |                           |

***Accepted collaterals on loans granted by companies over which Doverie – United***

***Holding AD exercises control:***

- Bulgarian wine OOD — a promissory note amounting to BGN 745 thousand.
- Doverie Care EAD — promissory note amounting to BGN 6,990 thousand
- Doverie Invest EAD — promissory note amounting to BGN 36,036 thousand.
- Hydroizomat AD — promissory note amounting to BGN 2,640 thousand
- Doverie Capital AD — promissory note amounting to BGN 4.800 thousand
- Caretech EOOD — promissory note amounting to BGN 360 thousand

***Provided collaterals on leases***

Promissory note in favour of Sopharma Property REIT – BGN 74 thousand

***Provided collaterals on loans***

Telecomplect AD — promissory note amounting to BGN 8,300 thousand.

***Suretyship and pledges:***

- under loan agreement of MHAT Doverie AD amounting to BGN 500 thousand, maturity — 10 August 2022.
- under loan agreement of MC Doverie AD amounting to BGN 630 thousand, maturity — 21 June 2024.
- under a bank guarantee agreement of Bulgarian Wine OOD amounting to BGN 400 thousand, maturity 25 October 2023, BGN 300 thousand with maturity 25 March 2024, and an overdraft amounting to BGN 100 thousand maturing 25 September 2022.
- Under an overdraft agreement amounting to BGN 2,075 thousand of Doverie Care EAD with maturity 19 October 2022 and investment loan for BGN 3,774 thousand maturing 25 January 2023;
- Pledge of 2,650 shares from the capital of Doverie Capital AD

The Interim Consolidated Financial Statements ending on 30 June 2022 was approved for publication on 5 August 2022 by:

Anna Pavlova  
*Chairperson of the Management Board*

Alexandre Hristov  
*Executive Director*

Petko Ivanov  
*Member of the Management Board*