



Internal information

pursuant to Note 4 under Article 12, Paragraph 1, item 1 of Ordinance No 2

This document provides information in accordance with the requirements of Article 12, Paragraph 1, item 1 of Ordinance No 2 of 09 November 2021 on initial and subsequent disclosure of information in public offerings of securities and their admission to trading on a regulated market. It is an integral part of the interim non-consolidated financial statements for the period ended 31 December 2023.

Doverie – United Holding AD

- 1) As at 31 December 2023, the shareholders holding more than 5% of the capital of Doverie – United Holding AD are:

Shareholders holding more than 5% of the shares	Number of shares	% of capital
Sopharma AD	5,044,227	23.4617%
Telecompect AD	1,917,838	8.9202%
KALIMAN-RT AD	1,786,480	8.3093%

- 2) No insolvency proceedings have been opened, including those of subsidiaries, including the material stages relating to the proceedings leading up to insolvency.
- 3) For the period 1 January — 31 December 2023, the Holding has not performed transactions related to the acquisition, use or disposal of high value assets under Article 114 paragraph 1 item 1 of POSA. For the same period, requests were received and approved with the following parameters:

1. **SELLER:** HOMOGEN AD, UIC: 121666978, with seat and management address: City of Sofia, Izgrev District, Dianabad Borough, 5, Lachezar Stanchev Str., Building A, Floor 7, represented by Anna Ivanova Pavlova, Executive Director.

BUYER: DOVERIE – UNITED HOLDING AD, UIC: 121575489, with seat and management address: City of Sofia, Izgrev District, Dianabad Borough, 5, Lachezar Stanchev Str., Building A, Floor 7, Represented by Alexandre Gueorguiev Hristov, Executive Director.

Subject-matter of the transaction:

Subject-matter of the transaction is the purchase of 2,000 shares in the capital of Industrial Holding — Doverie AD, UIC: 121683066, owned by Homogen AD. The shares have a nominal value of BGN 10 each and represent 0.12% of the company's capital.

Doverie – United Holding AD

2. **SELLER:** HOMOGEN EAD, UIC: 121666978, with seat and management address: City of Sofia, Izgrev District, Dianabad Borough, 5, Lachezar Stanchev Str., Building A, Floor 7, represented by Anna Ivanova Pavlova, Executive Director.

BUYER: DOVERIE – UNITED HOLDING AD, UIC: 121575489, with seat and management address: City of Sofia, Izgrev District, Dianabad Borough, 5, Lachezar Stanchev Str., Building A, Floor 7, Represented by Alexandre Gueorguiev Hristov, Executive Director.

Subject-matter of the transaction:

Subject-matter of the transaction is the purchase of 66,199 shares in the capital of Industrial Holding — Doverie AD, UIC: 121683066, owned by Homogen EAD. The shares have a nominal value of BGN 10 each and represent 3.81% of the company's capital.

- 4) The materiality thresholds within the meaning of § 1(2)(a) of the Additional Provisions of Ordinance No 2 were not exceeded for the period.
- 5) There are no joint venture agreements that have been concluded, terminated and cancelled.
- 6) There was no change of auditors of Doverie United Holding AD during the period.
- 7) There is no initiation or termination of any litigation or arbitration related to liabilities or claims of the company or its subsidiary, with a cost of claim at least 10 per cent of the company's equity.
- 8) During the period 218,199 shares of the capital of Industrial Holding Doverie AD were acquired and 43,040 shares of Homogen AD were sold. The transactions are intra-group.
- 9) Doverie – United Holding AD has not requested a research on its credit rating.

Doverie – United Holding AD

The interim non-consolidated financial statements were approved for publication on 15 January 2024 by:

Anna Pavlova

Chairperson of the Management Board

Alexandre Hristov

Executive Director

Petko Ivanov

Member of the Management Board