



Additional information

under Article 12, Paragraph 1, item 4 of Ordinance No 2

This document provides information in accordance with the requirements of Article 12, paragraph 1, subparagraph 4 of Ordinance No 2 of 9 November 2021 on initial and subsequent disclosure of information in public offerings of securities and their admission to trading on a regulated market. It is an integral part of an Interim Consolidated Financial Statements for the period ended 30 September 2025.

1. In the Interim Consolidated Financial Statements ended 30 September 2025. There are no changes in the accounting policy of the Company.
2. During the period no transactions for acquisition and/or sale of shares were executed.
3. As at 30 September 2025 no official forecasts for the current results have been published.
4. Shareholders holding more than 5% of the capital of the Holding at the date of the Financial Statements:

Shareholders holding more than 5% of the shares	Number of shares	% of capital
Sopharma AD	4,631,695	21.5429%
Telecomlect AD	1,917,838	8.9202%
KALIMAN-RT AD	1,738,000	8.0838%

5. Data for the number of shares directly held by the members of the Management Board and the Supervisory Board as at 30 September 2025.

a. Ivan Ognyanov Donev	— does not hold
b. Ventsislav Simeonov Stoev	— 30,153 pcs. (no change)
c. Hristo Georgiev Hristov	— 45 pcs. (no change)
d. Alexandre Hristov	— does not hold
e. Anna Ivanova Pavlova	— does not hold
f. Petko Kolev Ivanov	— does not hold

6. Doverie – United Holding AD does not have pending court, administrative or arbitration proceedings concerning obligations or receivables in the amount of at least 10% of its own capital.
7. Information on loans, guarantees and commitments of Doverie – United Holding AD and its subsidiaries.

Loans granted by Doverie – United Holding AD as at 30 September 2025

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan BGN'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables BGN'000</i>	<i>including principal BGN'000</i>	<i>Interest BGN'000</i>	<i>Provided collaterals</i>
Doverie Care EAD	204956297	9,835	1 February 2022	Novation of old loan agreements	31 January 2027	5,00%	5,877	5,510	367	Promissory notes for BGN 10,590 thousand
Doverie Care EAD	204956297	15	18 August 2022	Purchase of raw materials	18 August 2027	5,00%	9	8	1	Promissory note for BGN 18 thousand
Doverie Care EAD	204956297	8,864	16 July 2024		16 July 2029	5,00%	4,996	4,665	331	Promissory note for BGN 10,637 thousand
Hydroisomat AD	121732517	2,200	7 June 2021	Purchase of real estate and execution of construction	7 June 2028	5,00%	1,200	1,200		Promissory note for BGN 1,800 thousand
Hydroisomat AD	121732517	1,500	1 July 2025	Working capital	1 July 2028	5,00%	1,500	1,500		Promissory note for BGN 2,640 thousand

Caretech EOD	206496893	300	7 December 2021	Purchase of new machinery	7 December 2026	5,00%	144	140	4	Promissory note for BGN 360 thousand
Balgarsko vino OOD	123576718	687	1 December 2022	Novation of old loan agreements	1 December 2027	5,00%	554	540	14	Promissory note for BGN 825 thousand
Industrialen Holding Doverie EAD	121683066	22500	26 June 2025	Repayment of liabilities to Sopharma	26 June 2030	5,00%	34,754	34610	144	Promissory note for BGN 41,532 thousand
Total:							49,034	48,173	861	

Loans granted by Industrial Holding Doverie AD as at 30 September 2025

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan BGN'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables BGN'000</i>	<i>including principal BGN'000</i>	<i>Interest BGN'000</i>	<i>Provided collaterals</i>
Balgarsko vino OOD	123576718	150	14 March 2012; Annex dated 01 December 2022	Renewal of old liabilities	1 December 2027	5,00%	156	145	11	Promissory note for BGN 175 thousand
Doverie Care EAD	204956297	388	8 January 2025	Cession		5,00%	402	388	14	

Loans and deposits granted by Doverie Capital AD as at 30 September 2025

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan BGN'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables BGN'000</i>	<i>including principal BGN'000</i>	<i>Interest BGN'000</i>	<i>Provided collaterals</i>
Dunav AD	827182859	1,315	Contract dated 01 December 2022	For working capital	up to 01 December 2027	5,00%	1,315	1,315	-	Promissory note BGN 1,578 thousand
Doverie Invest EAD	205426924	1,550	Contract dated 05 March 2019 Annex of 01 November 2024		31 December 2027	5,00%	1,532	1,532	-	Promissory note BGN 13,620 thousand

Doverie Invest EAD	205426924	2,300	Contract dated 29 May 2019 and latest Annex dated 01 November 2024		29 May 2027	5,00%	2,300	2,300	-	Promissory note for BGN 3,960 t thousand
Doverie Invest EAD	205426924	2,528	Contract dated 08 June 2020 Annex of 06 June 2025		06 June 2026 with an extension option up to 5 years	5,00%	2,528	2,528	-	Promissory note BGN 3,274 t thousand
Total:							7,675	7,675	-	
2. Deposits granted by Doverie – Capital AD										
Company	UIC	Agreed amount of loan BGN'000	Date of Contract (including supplementary agreements)	Purpose of the loan	Repayment term	Interest %	Total loan receivables BGN'000	including principal BGN'000	Interest BGN'000	Provided collaterals
Industrialen Holding Doverie AD	121683066	1,313	Contract dated 01 February 2016 and latest Annex dated 01 November 2024		31 December 2027	0,60%	1,313	1,313	-	-
Total:							1,313	1,313	0	
3. Loans granted by Bilyana Triko AD										
Company	UIC	Agreed amount of loan	Date of Contract (including supplementary	Purpose of the loan	Repayment term	Interest %	Total loan receivables BGN'000	including principal BGN'000	Interest BGN'000	Provided collaterals

		<i>BGN'000</i>	<i>agreements)</i>							
ET Paskal Moskov	201983331	450	05 April 2019/05 April 2020/15 June 2020/ 17 December 2020/15 June 2021/15 December 2021/15 December 2022	working capital	46022	7,50%	307	301	6	Contractual mortgage — BGN 619 thousand.
Kaliman-RT AD	1211120513	100	Contract dated 29 April 2025	working capital	46137	5%	101	100	0	promissory note — BGN 120 thousand

Accepted collaterals on loans granted by companies over which Doverie – United Holding AD exercises control:

- Balgarsko vino OOD — a promissory note amounting to BGN 825 thousand.
- Doverie Care EAD — promissory note amounting to BGN 22,114 thousand
- Hydroisomat AD — promissory note amounting to BGN 2,640 thousand
- Caretech EOOD — promissory note amounting to BGN 360 thousand
- Industrialen Holding Doverie AD and Doverie EAD — promissory note amounting to BGN 41,532 thousand.

Provided collaterals on leases

Promissory note in favour of Sopharma Property REIT — BGN 74 thousand

Suretyship and pledges:

- under loan agreement of MHAT Doverie AD amounting to BGN 500 thousand, maturity — 01 October 2025 and an investment loan with maturity 21 June 2027 amounting to BGN 1,400 thousand.
- under a bank loan agreement of Balgarsko vino OOD amounting to BGN 332 thousand with maturity 25 August 2027, an overdraft amounting to BGN 100 thousand with maturity 24 December 2024 with an option for extension 24 March 2027 and BGN 885 thousand under a framework agreement with maturity 25 August 2035

The Interim Consolidated Financial Statements ending on 30 September 2025 were approved for publication on 10 November 2025 by:

Anna Pavlova
Chairperson of the Management Board

Alexandre Hristov
Executive Director

Petko Ivanov
Member of the Management Board