



Additional information

under Article 12 , paragraph 1, subparagraph 4 of Ordinance No 2

This document provides information in accordance with the requirements of Article 12, paragraph 1, subparagraph 4 of Ordinance No 2 of 09 November 2021 on initial and subsequent disclosure of information in public offerings of securities and their admission to trading on a regulated market. It is an integral part of the Interim Consolidated Financial Statements for the period ended on 30 June 2026.

1. In the Interim Consolidated Financial Statements ended on 30 June 2026 there are no changes in the accounting policy of the Company.
2. During the period, transactions were carried out relating to the acquisition and sale of:
 - 30,000 (thirty thousand) warrants, issued by Sopharma AD, UIC: 831902088, issue value of EUR 0.14 (fourteen euro cents) each. The warrants are admitted to trading on a regulated market — Bulgarian Stock Exchange AD, with ISIN code: BG9200004257 and stock code: SFA5W;
 - 5,000 (five thousand) warrants, issued by Sopharma AD, issue value of EUR 0.14 (fourteen euro cents) each. The warrants are admitted to trading on a regulated market — Bulgarian Stock Exchange AD, with ISIN code: BG9200003259 and stock code: SFA7W.
3. As at 30 June 2026 no official forecasts for the current results have been published.
4. Shareholders holding more than 5% of the capital of the Holding at the date of the Financial Statements:

Shareholders holding more than 5% of the shares	Number of shares	% of capital
Sopharma AD	4,300,026	20.0003%
Telecomplect AD	1,917,838	8.9202%
KALIMAN-RT AD	1,576,350	7.3319%

5. Data for the number of shares directly held by the members of the Board of Directors and the Supervisory Board as at 30 June 2026.

a. Ivan Ognyanov Donev	—	does not hold
b. Ventsislav Simeonov Stoev	—	30,153 pcs. (no change)
c. Hristo Georgiev Hristov	—	45 pcs. (no change)
d. Alexandre Hristov	—	does not hold
e. Anna Ivanova Pavlova	—	does not hold
f. Petko Kolev Ivanov	—	does not hold

6. Doverie – United Holding AD does not have pending court, administrative or arbitration proceedings concerning obligations or receivables in the amount of at least 10% of its own capital.
7. Information on loans, guarantees and commitments of Doverie – United Holding AD and its subsidiaries.

Loans granted by Doverie – United Holding AD as at 30 June 2026

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan EUR'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>
Hydroisomat AD	121732517	1,125	7 June 2021	Purchase of real estate and execution of construction	7 June 2028	5.00%	614	614		Promissory note for EUR 1,350 thousand
Hydroisomat AD	121732517	767	1 July 2025	Working capital	1 July 2028	5.00%	766	766		Promissory note for EUR 920 thousand
Balgarsko Vino OOD	123576718	351	1 December 2022	Novation of old loan agreements	1 December 2027	5.00%	282	282		Promissory note for EUR 422 thousand
Industrialen Holding Doverie EAD	121683066	19,824	26 June 2025	Repayment of liabilities to Sopharma	26 June 2030	5.00%	20,511	19,824	687	Promissory note for EUR 23,830 thousand
Industrialen Holding Doverie EAD	121683066	10,910	15 June 2026	Share purchase	15 June 2028	5.00%	10,933	10,910	23	Promissory note for EUR 13,092 thousand
Total:							33.106	32.396	710	

- **Current**

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan BGN'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>
Hydroisomat AD	121732517	500	9 March 2026	Purchase of real estate and execution of construction	9 March 2027	5.00%	500	500		Promissory note for EUR 600 thousand

Loans granted by Industrialen Holding Doverie AD as at 30 June 2026

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan EUR'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>
Balgarsko Vino OOD	123576718	77	14 March 2012; Annex dated 1 December 2022	Renewal of old liabilities	1 December 2028	5.00%	75	74	1	Promissory note for BGN 175 thousand

Loans granted by Hydroisomat AD as at 30 June 2026

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan EUR'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>

Hydrostroy Proect IG Ltd	208120103	38	2 December 2025		1 December 2026	5.00%	38	38	0	Promissory note for EUR 46 thousand
Lozen Homes EOD	208239189	26	25 November 2025	working capital	24 November 2027	5.00%	26	26	0	Promissory note for EUR 31 thousand

Loans and deposits granted by Doverie Capital AD as at 30 June 2026

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan EUR'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>
Dunav AD	827182859	317	Contract dated 1 December 2022	For working capital	up to 31 December 2027	5.00%	317	317	-	Promissory note for EUR 807 thousand
Total:							317	317	-	

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan EUR'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>
Doverie – United Holding AD	121575489	2600	Contract dated 15 June 2026		15 June 2028	1.00%	2,600	2,600	-	
Industrialen Holding Doverie AD	121683066	672	Contract — 01 February 2016 and latest Annex dated 01 November 2024		31 December 2027	1.00%	672	672	-	-
Total:							672	672	0	

Loans granted by Bilyana Triko AD as at 30 June 2026

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan EUR'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>
Kaliman-RT AD	121120513	51	25 April 2025	working capital	25 April 2027	5.00%	51	51	0	Promissory note for EUR 61 thousand
Hydroisomat AD	121732517	26	5 November 2025	working capital	4 November 2026	5.00%	26	26	0	Promissory note for EUR 31 thousand
Hydroisomat AD	121732517	230	17 November 2025	working capital	16 November 2026	5.00%	230	230	0	Promissory note for EUR 276 thousand
Total:							307	307	-	

Loans granted by Doverie – Brico AD as at 30 June 2026

<i>Company</i>	<i>UIC</i>	<i>Agreed amount of loan EUR'000</i>	<i>Date of Contract (including supplementary agreements)</i>	<i>Purpose of the loan</i>	<i>Repayment term</i>	<i>Interest %</i>	<i>Total loan receivables EUR'000</i>	<i>including principal EUR'000</i>	<i>Interest EUR'000</i>	<i>Provided collaterals</i>
DIY EOOD	207449735	7,501	29 January 2025 28 April 2025	Financing of up to 83% of the costs involved in the project for the construction of a new Mr. Bricolage	11 April 2034	for amounts drawn down in EUR — one-month EURIBOR + 1.00 point margin, but no less than 1.00% per annum;	7,364	7,344	20	*a suretyship provided by DIY EOOD to the bank that granted a loan to Doverie – Brico, which was used in part to provide this loan to the subsidiary *a first-ranking contractual mortgage on the land plots owned by DIY EOOD and the newly constructed building housing the shop and head office situated thereon, together with all improvements, additions and structures, including site facilities

Accepted collaterals on loans granted by companies over which Doverie – United Holding AD exercises control:

- Balgarsko Vino OOD — promissory note amounting to EUR 422 thousand
- Hydroisomat AD — promissory note amounting to BGN 2,870 thousand
- Industrialen Holding Doverie EAD — promissory note amounting to EUR 36,922 thousand

Provided collaterals on leases

Promissory note in favour of Sopharma Property REIT — EUR 38 thousand

Suretyship and pledges:

- under loan agreement of MHAT Doverie AD amounting to EUR 256 thousand, maturity — 01 October 2026 and an investment loan with maturity 21 June 2027 amounting to EUR 716 thousand
- under loan agreement of Balgarsko Vino OOD amounting to EUR 170 thousand, maturity — 25 August 2027, overdraft amounting to EUR 51 thousand, maturity 24 March 2027 and EUR 452 thousand under framework agreement, maturity 25 August 2035.

The Interim Consolidated Financial Statements ended on 30 June 2026 were approved for publication on 26 August 2026 by:

Anna Pavlova
Chairperson of the Management Board

Alexandre Hristov
Executive Director

Petko Ivanov
Member of the Management Board