**Additional information**

**under Article 12 , paragraph 1, subparagraph 4 of Ordinance No 2**

This document provides information in accordance with the requirements of Article 12, paragraph 1, subparagraph 4 of Ordinance No 2 of 09 November 2021 on initial and subsequent disclosure of information in public offerings of securities and their admission to trading on a regulated market. It is an integral part of an Interim Non-Consolidated Financial Statement for the period ended 30 September 2026.

1. In the Interim Non-Consolidated Financial Statements ended on 30 September 2026 there are no changes in the accounting policy of the company.
2. During the period, transactions were carried out relating to the acquisition and sale of:

- 291,556 (two hundred and ninety-one thousand, five hundred and fifty-six) warrants issued by Sopharma AD, UIC: 831902088, issue value of EUR 0.14 (fourteen euro cents) each.

3. As at 30 September 2026 no official forecasts for the current results have been published.
4. Shareholders holding more than 5% of the capital of the Holding at the date of the Financial Statements:

| Shareholders holding more than 5% of the shares | Number of shares | % of capital |
|---|---|---|
| Sopharma AD | 4,300,026 | 20.0003% |
| Telecomplect AD | 1,917,838 | 8.9202% |
| KALIMAN-RT AD | 1,447,643 | 6.7333% |

5. Data for the number of shares directly held by the members of the Management Board and the Supervisory Board as at 30 September 2026.
   a. Ivan Ognyanov Donev — does not hold
   b. Ventsislav Simeonov Stoev — 30,153 pcs. (no change)
   c. Hristo Georgiev Hristov — 45 pcs. (no change)
   d. Alexandre Hristov — does not hold
   e. Anna Ivanova Pavlova — does not hold
   f. Petko Kolev Ivanov — does not hold
6. Doverie – United Holding AD does not have pending court, administrative or arbitration proceedings concerning obligations or receivables in the amount of at least 10% of its own capital.
7. Information on loans, guarantees and commitments of Doverie – United Holding AD and its subsidiaries.

***Loans granted by Doverie – United Holding AD as at 30 September 2026***

- **Non-current**

| *Company* | *UIC* | *Agreed amount of loan EUR'000* | *Date of Contract (including supplementary agreements)* | *Purpose of the loan* | *Repayment term* | *Interest %* | *Total loan receivables EUR'000* | *including principal EUR'000* | *Interest EUR'000* | *Provided collaterals* |
|---|---|---|---|---|---|---|---|---|---|---|
| Hydroisomat AD | 121732517 | 1.125 | 7 June 2021 | Purchase of real estate and execution of construction | 7 June 2028 | 5.00% | 614 | 614 | | Promissory note for EUR 1,350 thousand |
| Hydroisomat AD | 121732517 | 767 | 1 July 2025 | Working capital | 1 July 2028 | 5.00% | 766 | 766 | | Promissory note for EUR 920 thousand |
| Balgarsko Vino OOD | 123576718 | 351 | 1 December 2022 | Novation of old loan agreements | 1 December 2027 | 5.00% | 286 | 282 | 4 | Promissory note for EUR 422 thousand |
| Industrialen Holding Doverie EAD | 121683066 | 19.824 | 26 June 2025 | Repayment of liabilities to Sopharma | 26 June 2030 | 5.00% | 20.324 | 19824 | 500 | Promissory note for EUR 23,830 thousand |
| Industrialen Holding Doverie EAD | 121683066 | 10.910 | 15 June 2026 | Share purchase | 15 June 2028 | 5.00% | 11.069 | 10910 | 159 | Promissory note for EUR 13,092 thousand |
| **Total:** | | | | | | | **33.059** | **32.396** | **663** | |

- **Current**

| *Company* | *UIC* | *Agreed amount of loan EUR'000* | *Date of Contract (including supplementary agreements)* | *Purpose of the loan* | *Repayment term* | *Interest %* | *Total loan receivables EUR'000* | *including principal EUR'000* | *Interest EUR'000* | *Provided collaterals* |
|---|---|---|---|---|---|---|---|---|---|---|
| Hydroisomat AD | 121732517 | 500 | 9 March 2026 | Purchase of real estate and execution of construction | 9 March 2027 | 5.00% | 500 | 500 | | Promissory note for EUR 600 thousand |

***Loans granted by Industrialen Holding Doverie AD as at 30 September 2026***

| *Company* | *UIC* | *Agreed amount of loan EUR'000* | *Date of Contract (including supplementary agreements)* | *Purpose of the loan* | *Repayment term* | *Interest %* | *Total loan receivables EUR'000* | *including principal EUR'000* | *Interest EUR'000* | *Provided collaterals* |
|---|---|---|---|---|---|---|---|---|---|---|
| Balgarsko Vino OOD | 123576718 | 77 | 14 March 2012; Annex dated 1 December 2022 | Renewal of old liabilities | 1 December 2028 | 5.00% | 76 | 74 | 2 | Promissory note for EUR 89 thousand |

***Loans granted by Hydroisomat AD as at 30 September 2026***

| *Company* | *UIC* | *Agreed amount of loan EUR'000* | *Date of Contract (including supplementary agreements)* | *Purpose of the loan* | *Repayment term* | *Interest %* | *Total loan receivables EUR'000* | *including principal EUR'000* | *Interest EUR'000* | *Provided collaterals* |
|---|---|---|---|---|---|---|---|---|---|---|
| Hydrostroy Proect IG Ltd | 208120103 | 38 | 2 December 2025 | | 1 December 2026 | 5.00% | 38 | 38 | 1 | Promissory note for EUR 46 thousand |
| Lozen Homes EOOD | 208239189 | 26 | 25 November 2025 | working capital | 24 November 2027 | 5,00% | 26 | 26 | 0 | Promissory note for EUR 31 thousand |

***Loans and deposits granted by Doverie Capital AD as at 30 September 2026***

| ***Company*** | ***UIC*** | ***Agreed amount of loan EUR'000*** | ***Date of Contract (including supplementary agreements)*** | ***Purpose of the loan*** | ***Repayment term*** | ***Interest %*** | ***Total loan receivables EUR'000*** | ***including principal EUR'000*** | ***Interest EUR'000*** | ***Provided collaterals*** |
|---|---|---|---|---|---|---|---|---|---|---|
| Dunav AD | 827182859 | 317 | Contract dated 1 December 2022 | For working capital | up to 31 December 2027 | 5.00% | 317 | 317 | - | Promissory note for EUR 807 thousand |
| **Total:** | | | | | | | **317** | **317** | - | |

**Deposits granted**

| ***Company*** | ***UIC*** | ***Agreed amount of loan EUR'000*** | ***Date of Contract (including supplementary agreements)*** | ***Purpose of the loan*** | ***Repayment term*** | ***Interest %*** | ***Total loan receivables EUR'000*** | ***including principal EUR'000*** | ***Interest EUR'000*** | ***Provided collaterals*** |
|---|---|---|---|---|---|---|---|---|---|---|
| Doverie – United Holding AD | 121575489 | 2600 | Contract dated 15 June 2026 | | 15 June 2028 | 1.00% | 2.600 | 2.600 | - | |

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| Industrialen Holding Doverie AD | 121683066 | 672 | Contract — 01 February 2016 and latest Annex dated 01 November 2024 | | 31 December 2027 | 1.00% | 672 | 672 | - | - |
| **Total:** | | | | | | | **672** | **672** | **0** | |

**Loans granted by Bilyana Triko AD**

| ***Company*** | ***UIC*** | ***Agreed amount of loan EUR'000*** | ***Date of Contract (including supplementary agreements)*** | ***Purpose of the loan*** | ***Repayment term*** | ***Interest %*** | ***Total loan receivables EUR'000*** | ***including principal EUR'000*** | ***Interest EUR'000*** | ***Provided collaterals*** |
|---|---|---|---|---|---|---|---|---|---|---|
| Kaliman-RT AD | 121120513 | 51 | 25 April 2027 | working capital | 25 April 2027 | 5.00% | 52 | 51 | 1 | Promissory note for EUR 61 thousand |
| Hydroisomat AD | 121732517 | 26 | 4 November 2026 | working capital | 4 November 2026 | 5.00% | 26 | 26 | 0 | Promissory note for EUR 31 thousand |
| Hydroisomat AD | 121732517 | 230 | 16 November 2026 | working capital | 16 November 2026 | 5.00% | 230 | 230 | 0 | Promissory note for EUR 276 thousand |
| **Total:** | | | | | | | **308** | **307** | 1 | |

***Loans granted by Doverie – Brico AD as at 30 September 2026***

| ***Company*** | ***UIC*** | ***Agreed amount of loan EUR'000*** | ***Date of Contract (including supplementary agreements)*** | ***Purpose of the loan*** | ***Repayment term*** | ***Interest %*** | ***Total loan receivables EUR'000*** | ***including principal EUR'000*** | ***Interest EUR'000*** | ***Provided collaterals*** | *Other specific conditions* |
|---|---|---|---|---|---|---|---|---|---|---|---|
| *DIY EOOD* | *207449735* | *7.501* | *29 January 2025* | *Financing of up to* | *11 April 2034* | *for amounts drawn down in* | *7.110* | *7.110* | *0* | *a suretyship provided by DIY EOOD to the | *Management fee — 0.15%* |

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | *28 April 2025* | *83% of the costs involved in the project for the construction of a new Mr. Bricolage* | | *EUR — one-month EURIBOR + 1.00 point margin, but no less than 1.00% per annum; for amounts received in BGN – short-term interest rate of the bank + 3.25 points margin per annum, but no less than 3.25%;* | | | | bank that granted a loan to Doverie – Brico, which was used in part to provide this loan to the subsidiary<br>*a first-ranking contractual mortgage on the land plots owned by DIY EOOD and the newly constructed building housing the shop and head office situated thereon, together with all improvements, additions and structures, including site facilities | *Commitment fee — 0.15%*<br><br>*Administrative fee for loan management by Doverie Brico AD* |

***Accepted collaterals on loans granted by companies over which Doverie – United Holding AD exercises control:***

- Balgarsko Vino OOD — promissory note amounting to EUR 422 thousand
- Hydroisomat AD — promissory note amounting to BGN 2,870 thousand
- Industrialen Holding Doverie EAD — promissory note amounting to EUR 36,922 thousand

***Provided collaterals on leases***

Promissory note in favour of Sopharma Property REIT — EUR 38 thousand

***Suretyship and pledges:***

- under loan agreement of MHAT Doverie AD amounting to EUR 256 thousand, maturity — 01 October 2026 and an investment loan with maturity 21 June 2027 amounting to EUR 716 thousand
- under loan agreement of Balgarsko Vino OOD amounting to EUR 170 thousand, maturity — 25 August 2027, overdraft amounting to EUR 51 thousand, maturity 24 March 2027 and EUR 452 thousand under framework agreement, maturity 25 August 2035.
- Hydroisomat AD — under an overdraft agreement amounting to EUR 500 thousand with maturity 13 November 2027

The Interim Non-Consolidated Financial Statements were approved for publication on 27 October 2026 by:

Anna Pavlova
*Chairperson of the Management Board*

Alexandre Hristov
*Executive Director*

Petko Ivanov
*Member of the Management Board*