DOVERIE – UNITED HOLDING AD

Information under Article 12, Para 1, Item 2 of Regulation No 2 of 09.11.2021 by the FSC for DOVERIE – UNITED HOLDING AD:

Inside information under Article 7 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (Regulation (EU) No 596/2014) about the circumstances that took place in the period 1 January 2026 – 30 September 2026

DOVERIE – UNITED HOLDING AD

Doverie – United Holding AD discloses regulated information about the company to the Financial Supervision Commission (FSC), Bulgarian Stock Exchange AD and the public through the Unified Information System (UIS) of the FSC: https://eis.fsc.bg/, the electronic media of Bulgarian Stock Exchange AD, provided through its subsidiary Financial Market Services EOOD:: www.x3news.com, as well as through the company's website: https://doverie.bg/за-инвеститори/.

For the period **1 January 2026 – 30 September 2026** Doverie – United Holding AD has disclosed the following inside information:

30 January 2026

Doverie – United Holding AD disclosed an interim non-consolidated financial statement as at 31 December 2025.

5 February 2026

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Pursuant to Article 114a, Paragraph 9 of the Public Offering of Securities Act (POSA), in conjunction with Article 100t, Paragraphs 1 and 3 of the POSA, Doverie – United Holding AD has disclosed information regarding transactions concluded under Article 114, Paragraph 3 of the POSA, as follows:

On 5 February 2026 Industrial Holding – Doverie EAD, UIC: 121683066 – a subsidiary of Doverie – United Holding AD – acting as the buyer, executed transactions on the Bulgarian Stock Exchange AD for the purchase of 102,448 shares, or 0.019% of the capital of Sopharma AD, UIC: 831902088, for a total amount of EUR 190,324.29, at an average price of EUR 1.86 per share.

The transactions were executed without the involvement of related parties as defined in Article 114, Paragraph 7 of the POSA. Given that the transactions took place on a regulated market and no specific counterparties were pre-identified, the threshold for transactions involving related parties was applied in accordance with Article 114a, Paragraph 7, sentence 2 of the POSA for the purposes of Article 114, Paragraph 3 of the POSA.

Following the aggregation with previously concluded transactions pursuant to Article 114, Paragraph 6 of the POSA, the value of the acquired asset exceeds the applicable threshold under Article 114, Paragraph 3, Item 1, Letter "b" of the POSA. The transactions were carried out pursuant to a prior general approval by the Management Board of Doverie – United Holding AD under Article 114, Paragraph 3 of the POSA.

With the execution of the transactions, Industrial Holding – Doverie EAD has increased its stake in Sopharma AD to 17,953,748 shares, representing 3.33% of the company's capital.

6 February 2026

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Pursuant to Article 114a, Paragraph 9 of the POSA, in conjunction with Article 100t, Paragraphs 1 and 3 of the POSA, Doverie – United Holding AD informs about transactions concluded under Article 114, Paragraph 3 of the POSA, as follows:

On 6 February 2026 Industrial Holding – Doverie EAD, UIC: 121683066 – a subsidiary of Doverie – United Holding AD – acting as the buyer, executed transactions on the Bulgarian Stock Exchange AD for the purchase of 33,252 shares, or 0.0062% of the capital of Sopharma AD, UIC: 831902088, for a total amount of EUR 63,194.86, at an average price of EUR 1.90 per share.

The transactions were executed without the involvement of related parties as defined in Article 114, Paragraph 7 of the POSA. Given that the transactions took place on a regulated market and no specific counterparties were pre-identified, the threshold for transactions involving related parties was applied in accordance with Article 114a, Paragraph 7, sentence 2 of the POSA for the purposes of Article 114, Paragraph 3 of the POSA.

Following the aggregation with previously concluded transactions pursuant to Article 114, Paragraph 6 of the POSA, the value of the acquired asset exceeds the applicable threshold under Article 114, Paragraph 3, item 1, letter "b" of the POSA. The transactions were carried out pursuant to a prior general approval by the Management Board of Doverie – United Holding AD under Article 114, Paragraph 3 of the POSA.

With the execution of the transactions, Industrial Holding – Doverie EAD has increased its stake in Sopharma AD to 17,987,000 shares, representing 3.34% of the company's capital.

2 March 2026

Doverie – United Holding AD disclosed an interim consolidated financial statement as at 31 December 2025.

The company disclosed a report under Article 100b, Paragraph 8 of the POSA as at 31 December 2025, regarding compliance with the terms of a bond loan: an issuance of convertible bonds with ISIN code: BG2100033237, issued by Doverie – United Holding AD.

10 March 2026

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Pursuant to Article 148b of the Public Offering of Securities Act, Doverie – United Holding AD announced that on 9 March 2026 the company received a notification of disclosure of shareholding from Sopharma AD.

According to the notification, following a disposal of shares in Doverie – United Holding AD on 5 March 2026, the stake of Sopharma AD in the capital, respectively in the voting rights at the general meeting of shareholders of the public company, has fallen below 20% and amounts to 19.999%.

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Pursuant to Article 148b of the Public Offering of Securities Act, Doverie – United Holding AD announced that on 9 March 2026 the company received a notification of disclosure of shareholding from Sopharma AD.

According to the notification, following an acquisition of shares in Doverie – United Holding AD on 5 March 2026, the stake of Sopharma AD in the capital, respectively in the voting rights at the general meeting of shareholders of the public company, exceeds the 20% threshold and reaches 20.01%.

27 March 2026

Doverie – United Holding AD announced the upcoming fourth interest payment on the issue of corporate bonds with ISIN code: BG2100033237, issued by the company, as follows:

- Issue identification: 199,733 registered, dematerialized, interest-bearing, unsecured, freely transferable, convertible bonds with a nominal value of EUR 51.12919 per bond;
- Interest payment maturity date: 2 April 2026;

- Applicable annual interest rate: the amount of the 6-month EURIBOR, announced 3 business days prior to the date of the previous interest payment, plus a margin of 2.00% annually – amounting to 4.109%;
- Amount due per bond: EUR 1.04757;
- Record date for bondholders entitled to receive interest payment (1 business day before the interest payment date): 1 April 2026.

30 March 2026

Doverie – United Holding AD announced an annual financial statement for 2025.

28 April 2026

Doverie – United Holding AD disclosed the annual consolidated financial statements for 2025.

30 April 2026

Doverie – United Holding AD disclosed the interim unconsolidated financial statements as at 31 March 2026.

21 May 2026

Doverie – United Holding AD presented an invitation and materials for convening an ordinary general meeting of shareholders on 25 June 2026, with the following agenda:

1. Adoption of the unconsolidated and consolidated report of the Board of Directors on the company's activity in 2025.
2. Taking note of the company's unconsolidated and consolidated annual financial statements for 2025.
3. Adoption of the statutory auditor's reports for 2025.
4. Adoption of the Report of the Management Board on the Implementation of the Remuneration Policy for members of the Management and Supervisory Boards of Doverie – United Holding AD for 2025.
5. Distribution of profit realized by the company in 2025.
6. Discharge of responsibility of the members of the Management and Supervisory Boards of Doverie – United Holding AD for their activity in 2025.
7. Selection of a registered auditor for the fiscal year 2026.
8. Selection of a registered sustainability auditor for the fiscal year 2026.
9. Approval of the Investor Relations Director's activity report for 2025.
10. Approval of the activity report of the Audit Committee of Doverie – United Holding AD for 2025.
11. Re-election of the members of the Audit Committee for a new term of office.
12. Adoption of amendments to the Statute of the company.
13. Amendment of the decision of the general meeting of shareholders dated 27 June 2024 regarding the buyback of the company's own shares.

26 May 2026

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Doverie – United Holding AD notified that Doverie – Invest EAD had officially received the materials for the regular general meeting of shareholders of BC Moldindconbank S.A. scheduled for 5 June 2026. The materials contain specific proposals for decisions on the agenda items, namely:

- Under item 1 'On the Election of members of the Board of Directors of the Bank', the proposed decision is: *'To elect members of the Board of Directors of the Bank in accordance with the list, for a term of 3 years. The newly elected Board of Directors shall commence exercising its powers as of the date of adoption of this decision, but not earlier than the date on which the majority of the elected members receive the approval of the National Bank of Moldova. As of that date, the powers of the Board of Directors elected by the decision of the Bank's annual general meeting of shareholders held on 17.06.2025 (Minutes No. 01) shall be terminated prior to the expiry of its term.'*
  The proposed candidates for members are as follows: *Dr. Herbert Stepic, Nikolay Nikolov, Gaël du Breil de Pontbriand, Thomas Michael Higgins, Vasile Iuga, Alexandre Hristov, Alexander Picker, Ana Spînu*.
- Under item 2 'On the Annual Financial Statements of the Bank for 2025', the proposed decision is: *'To take note of the Annual Financial Statements of the Bank for 2025'*.
- Under item 3 'On the Annual Report of the Board of Directors of the Bank for 2025', the proposed decision is: *'To approve the Annual Report of the Board of Directors of the Bank for 2025'*.
- Under item 4 'On the Payment of dividends on the financial results of 2025', the proposed decisions are:
  'A. If prior approval from the National Bank of Moldova has been obtained:
  1. To approve the distribution of the Bank's net profit for the year 2025 in the amount of MDL 1,351,362,178.00, as follows:
  1.1. Payment of an annual dividend to the Bank's shareholders in the amount of MDL 404,472,942.60, or MDL 81.80 per outstanding share;
  1.2. Allocation of the amount of MDL 946,889,235.40 to retained earnings, to be included in Tier 1 capital.
  2. Payment of the dividend according to this decision shall be made in pecuniary form, to the persons included in the List of shareholders of BC Moldindconbank S.A., who are entitled to receive dividends, drawn up according to the situation of 05.06.2026.
  3. Payment of the dividend according to this decision shall be made within the set timeframe provided by law.
  B. If prior approval from the National Bank of Moldova has not been obtained:
  The net profit of BC Moldindconbank S.A. for the year 2025, amounting to MDL 1,351,362,178.00, shall be considered retained earnings until the general meeting of shareholders of the Bank adopts another decision on this matter'.
- Under item 5 'On the Approval of the Regulation of the Board of Directors of BC Moldindconbank S.A. in new edition', the proposed decision is: *'The Regulation of the Board of Directors of BC Moldindconbank S.A., in its amended and restated version, as set out in the Annex, is approved and shall enter into force on the date of its approval.*
  From the date on which the new Regulation comes into force, the Regulation of the Board of Directors of BC Moldindconbank S.A. approved by the decision of the Bank's annual general meeting of shareholders of 28.06.2024 (minutes no.02) is repealed.'.

1 June 2026

Doverie – United Holding AD disclosed the interim consolidated financial statements as at 31 March 2026.

The company disclosed a report under Article 100b, Paragraph 8 of the POSA as at 31 March 2026, regarding compliance with the terms of a bond loan: an issuance of convertible bonds with ISIN code: BG2100033237, issued by Doverie – United Holding AD.

2 June 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 1 June 2026 – an acquisition of 276,571 shares at a price of EUR 5.16 per share.

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for a transaction with shares of the capital of Doverie – United Holding AD dated 1 June 2026 – a disposal of 100 shares at a price of EUR 5.20 per share.

3 June 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 2 June 2026 – an acquisition of 91,329 shares at a price of EUR 5.30 per share.

5 June 2026

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Doverie – United Holding AD informed that on 5 June 2026 Doverie – Invest EAD was officially notified of the results of the regular general meeting of shareholders of BC Moldindconbank S.A. The meeting was held in person, with participation from shareholders and their representatives holding 92.57% of the total number of voting shares in circulation. All items on the agenda were approved by the majority required under Moldovan law.

The decisions adopted at the general meeting are as follows:

1. Election of members of the Board of Directors of the Bank for a term of 3 years. The newly elected Board of Directors shall commence exercising its powers as of the date of adoption of this decision, but not earlier than the date on which the majority of the elected members receive the approval of the National Bank of Moldova. As of that date, the powers of the Board of Directors elected by the decision of the Bank's annual general meeting of shareholders held on 17.06.2025 (Minutes No. 01) shall be terminated prior to the expiry of its term.

The elected members are as follows: Dr. Herbert Stepic, Nikolay Nikolov, Gaël du Breil de Pontbriand, Thomas Michael Higgins, Vasile Iuga, Alexander Picker, Ana Spînu.

2. Taking note of the Annual Financial Statements of the Bank for 2025.

3. Approval of the Annual Report of the Board of Directors of the Bank for 2025.

4. Approval of the distribution of the Bank's net profit for the year 2025 in the amount of MDL 1,351,362,178.00, as follows:

4.1. Payment of an annual dividend to the Bank's shareholders in the amount of MDL 404,472,942.60, or MDL 81.80 per outstanding share;

4.2. Allocation of the amount of MDL 946,889,235.40 to retained earnings, to be included in Tier 1 capital.

Payment of the dividend according to this decision shall be made in pecuniary form, within the set timeframe provided by law, to the persons included in the List of shareholders of BC Moldindconbank S.A., who are entitled to receive dividends, drawn up according to the situation of 05.06.2026.

5. Approval of the Regulation of the Board of BC Moldindconbank S.A., in its amended and restated version, as set out in the Annex, which shall enter into force on the date of its approval. As of the date of

entry into force of the new Regulation, the Regulation of the Board of Directors of BC Moldindconbank S.A. approved by the decision of the Bank's annual general meeting of shareholders of 28.06.2024 (minutes no.02) is repealed.'.

8 June 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 3 June 2026 – an acquisition of 37,600 shares at a price of EUR 5.30 per share.

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 4 June 2026 – an acquisition of 62,635 shares at a price of EUR 5.27 per share.

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 5 June 2026 – an acquisition of 1,265 shares at a price of EUR 5.20 per share.

12 June 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Boleslav Pavlov for transactions with shares of the capital of Doverie – United Holding AD dated 10 June 2026 – an acquisition of 5,000 shares at a price of EUR 5.20 per share.

17 June 2026

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Pursuant to Article 114a, Paragraph 9 of the POSA, in conjunction with Article 100t, Paragraphs 1 and 3 of the POSA, Doverie – United Holding AD has disclosed information regarding transactions concluded under Article 114, Paragraph 3 of the POSA, as follows:

On 17 June 2026 Industrial Holding – Doverie EAD, UIC: 121683066 – a subsidiary of Doverie – United Holding AD, executed the following transactions on the Bulgarian Stock Exchange AD involving dematerialized securities admitted to trading on a regulated market:

- purchase of 3,760,570 shares, ISIN: BG11SOSOBT18, representing 0.6975% of the capital of Sopharma AD, UIC: 831902088, for a total amount of EUR 7,145,083.00, at an average price of EUR 1.90 per share;
- sale of 30,000 warrants, ISIN: BG9200004257, issued by Sopharma AD, for a total amount of EUR 5,400.00, at an average price of EUR 0.18 per warrant;
- sale of 5,000 warrants, ISIN: BG9200003259, issued by Sopharma AD, for a total amount of EUR 850.00, at an average price of EUR 0.17 per warrant.

The transactions were executed without the involvement of related parties as defined in Article 114, Paragraph 7 of the POSA. Given that the transactions took place on a regulated market and no specific

counterparties were pre-identified, the threshold for transactions involving related parties was applied in accordance with Article 114a, Paragraph 7, sentence 2 of the POSA for the purposes of the calculation under Article 114, Paragraph 3 of the POSA.

The value of the acquired asset – subject to the transactions executed by Industrial Holding – Doverie EAD, exceeds the applicable threshold under Article 114, Paragraph 3, Item 1, Letter "b" of the POSA. The transactions were carried out pursuant to a prior framework approval by the Management Board of Doverie – United Holding AD under Article 114, Paragraph 3 of the POSA.

With the execution of the transactions, Industrial Holding – Doverie EAD has increased its stake in Sopharma AD to 22,730,570 shares, representing 4.22% of the company's capital.

18 June 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for a transaction with shares of the capital of Doverie – United Holding AD dated 17 June 2026 – an acquisition of 100 shares at a price of EUR 5.20 per share.

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

Pursuant to Article 114a, Paragraph 9 of the POSA, in conjunction with Article 100t, Paragraphs 1 and 3 of the POSA, Doverie – United Holding AD has disclosed information regarding transactions concluded under Article 114, Paragraph 3 of the POSA, as follows:

On 18 June 2026 Industrial Holding – Doverie EAD, UIC: 121683066 – a subsidiary of Doverie – United Holding AD, executed transactions on the Bulgarian Stock Exchange AD for the purchase of 1,949,530 shares, ISIN: BG11SOSOBT18, representing 0.3616% of the capital of Sopharma AD, UIC: 831902088, for a total amount of EUR 3,736,836.16, at an average price of EUR 1.92 per share.

The transactions were executed without the involvement of related parties as defined in Article 114, Paragraph 7 of the POSA. Given that the transactions took place on a regulated market and no specific counterparties were pre-identified, the threshold for transactions involving related parties was applied in accordance with Article 114a, Paragraph 7, sentence 2 of the POSA for the purposes of the calculation under Article 114, Paragraph 3 of the POSA.

The value of the acquired asset – subject to the transactions executed by Industrial Holding – Doverie EAD, exceeds the applicable threshold under Article 114, Paragraph 3, Item 1, Letter "b" of the POSA. The transactions were carried out pursuant to a prior framework approval by the Management Board of Doverie – United Holding AD under Article 114, Paragraph 3 of the POSA.

With the execution of the transactions, Industrial Holding – Doverie EAD has increased its stake in Sopharma AD to 24,680,100 shares, representing 4.58% of the company's capital.

19 June 2026

Deposit granted by a subsidiary

Pursuant to Article 114, Paragraph 13 of the POSA, the company notified of the conclusion of a deposit agreement on 15 June 2026, between Doverie – United Holding AD and its subsidiary Doverie – Capital AD, UIC: 130362127 – depositor, with the following terms:

- deposit amount: EUR 2,600,000 (two million six hundred thousand euro);
- annual fixed interest rate: 1% (one percent);
- deposit term: until 2 (two) years from the date of conclusion of the agreement.

25 June 2026

Notification under Article 17, §1, in conjunction with Article 7 of Regulation (EU) No 596/2014

On 25 June 2026 Doverie – United Holding AD held a regular general meeting of shareholders, at which the following decisions were taken:

1. Adoption of the unconsolidated and consolidated report of the Board of Directors on the company's activity in 2025.

2. Taking note of the company's unconsolidated and consolidated annual financial statements for 2025.

3. Adoption of the statutory auditor's reports for 2025.

4. Adoption of the Report of the Management Board on the Implementation of the Remuneration Policy for members of the Management and Supervisory Boards of Doverie – United Holding AD for 2025.

5. Adoption of a decision to distribute the profit realized by the company in 2025 in the amount of EUR 6,230,863.94 as follows:

- an amount of EUR 6,043,938.02 shall be allocated to retained earnings;
- 1% of the profit generated by the company in 2025 shall be paid as a one-time remuneration to the executive director of the company, according to Article 40, Paragraph 6 of the Statute; 2% of the profit generated by the company in 2025 shall be paid as bonuses to the company's employees, according to Article 40, Paragraph 7 of the Statute.

6. Discharge of responsibility of the members of the Management and Supervisory Boards of Doverie – United Holding AD for their activity in 2025.

7. Appointment of the audit firm HLB Bulgaria OOD, UIC: 121871342, as the registered auditor for the audit and certification of the individual and consolidated annual financial statements of the company for 2026.

8. Appointment of the audit firm HLB Bulgaria OOD, UIC: 121871342, as the registered auditor to perform the mandatory assurance commitment on the sustainability of the consolidated annual sustainability report of Doverie – United Holding AD for 2026.

9. Approval of the Investor Relations Director's activity report for 2025.

10. Approval of the activity report of the Audit Committee of Doverie – United Holding AD for 2025.

11. Re-election of the members of the Audit Committee for a new three-year term of office.

12. Adoption of the following amendments to the Statute of the company:

§ 1. Article 8 shall be amended to read as follows:

"The share capital of the company amounts to EUR 10,964,926.05 (ten million nine hundred and sixty-four thousand nine hundred and twenty-six euro and five euro cents) and has been fully paid in."

§ 2. In Article 9a, Paragraph 2, the words "Article 9b" shall be replaced with "Article 9d".

§ 3. Articles 9b and 9c shall be repealed.

§ 4. A new Article 9d shall be inserted with the following wording:

"Article 9d. (1) The Management Board shall be entitled, within 5 (five) years from the date of registration of this Article 9d in the Commercial Register and Register of Non-Profit Legal Entities, at its discretion, to increase the company's share capital by issuing new ordinary or preference shares up to an aggregate nominal amount of EUR 75,000,000 (seventy-five million euro).

(2) The Management Board may exercise the authority under Paragraph 1 by determining, at its discretion: the number of shares offered and their issue price; the period and conditions for the transfer of the rights within the meaning of § 1, Item 3 of the POSA, issued against the existing shares; the period and conditions for subscription for the new shares; the period for payment of the issue price of the subscribed shares; the investment intermediary entrusted with carrying out the capital increase; and all other terms and conditions of the capital increase.

(3) Within the limits set out in Article 9d, Paragraph 1, the Management Board shall be entitled to increase the company's share capital by issuing new shares to be subscribed for by the holders of convertible bonds issued by the company, including convertible bonds issued by the Management Board in accordance with Article 9e of this Statute.

(4) Where required by law, the Management Board shall approve and publish a prospectus for the public offering of the shares in the manner and with the content prescribed by applicable law.

(5) Within 5 (five) years from the date of registration of this Article 9d in the Commercial Register and Register of Non-Profit Legal Entities, the Management Board shall be entitled to adopt resolutions for the issuance of warrants conferring the right to subscribe for shares in a future increase of the company's share capital up to an aggregate nominal amount of EUR 75,000,000 (seventy-five million euro), taking into account the possibility that the rights under all warrants may be exercised. Where the company issues warrants pursuant to the authorization under the preceding sentence, the Management Board shall be entitled to adopt conditional resolutions pursuant to Article 113, Paragraph 2, Item 2 of the POSA in order to secure the rights of the warrant holders.

(6) The threshold of up to EUR 75,000,000 (seventy-five million euro) provided for in Paragraphs 1 and 5 shall apply in aggregate to the total value of all increases of the share capital, including shares which have been or will be issued upon the exercise of warrants or the conversion of bonds.

(7) In the resolution for the issuance of a warrant issue, the Management Board shall determine, at its discretion: the amount and purposes of each capital increase through the exercise of warrants; the number of new warrants and the shares to be issued upon their exercise, as well as the rights and privileges attached thereto; the period and conditions for the transfer of the rights within the meaning of § 1, Item 3 of the POSA, issued against the existing shares; the period and conditions for subscription for the warrants; their nominal and issue value; the period and conditions for subscription and payment of the value of the warrants and of the shares issued upon their exercise; the investment intermediary that will service the warrant issue; and all other circumstances required under the applicable legislation."

§ 5. A new Article 9e shall be inserted with the following wording:

"Article 9e. (1) The Management Board shall be entitled, within 5 (five) years from the date of registration of this Article 9e in the Commercial Register and Register of Non-Profit Legal Entities, to adopt resolutions for the issuance of bonds, including bonds convertible into shares, denominated in euro or another currency, with an aggregate nominal value not exceeding EUR 75,000,000 (seventy-five million euro), subject to compliance with the requirement of Article 112b, Paragraph 11 of the POSA.

(2) The Management Board may exercise the authority under Paragraph 1 by determining, at its discretion: the number and type of bonds offered; their issue price; the amount of and the method for determining the return on the bonds; the periods for subscription for the bonds offered and for payment of their nominal and issue value; as well as all other rights attached to the bonds and the terms and conditions of the offering. When issuing bonds convertible into shares, the Management Board shall be entitled, at its discretion, to determine the conversion ratio or the method for determining it.

(3) The Management Board may issue more than one bond issue up to the limit specified in Paragraph 1. The individual bond issues may be offered on different terms and conditions. The Management Board shall be entitled to carry out a public offering of the company's bonds in accordance with the applicable provisions of the legislation in force."

§ 6. In Article 14, Paragraph 1 the words "BGN 1 (one lev)" shall be replaced with "EUR 0.51 (fifty-one euro cents)".

§ 7. In Article 22, Paragraph 1 the word "leva" shall be replaced with "euro".

§ 8. In Article 40, Paragraph 4 the word "leva" shall be replaced with "euro".

13.Adoption of the following amendments to the terms and conditions for the buyback of the company's own shares, approved by decision of the general meeting of shareholders dated 27 June 2024:

• Minimum price per share: EUR 4.00 (four euro);

• Maximum price per share: EUR 10.00 (ten euro).

All other periods, terms and conditions approved by the decision of the general meeting of shareholders dated 27 June 2024, shall remain in force and shall apply accordingly, namely: maximum number of shares subject to buyback (unchanged): no more than 3 per cent of the total number of voting shares issued by the company for each calendar year falling within the buyback period, subject to compliance with the requirements of Article 187a, Paragraph 4 and Article 187b, Paragraph 3 of the Commerce Act; period within which the buyback is to be carried out (unchanged): up to five years from 27 June 2024; terms, conditions and procedure for carrying out the buyback (unchanged): authorization of

the Management Board to determine all other parameters of the repurchase and to undertake all legal and factual actions necessary for the implementation of the decision of the general meeting of shareholders.

29 June 2026

Doverie – United Holding AD presented the minutes of the regular general meeting of shareholders held on 25 June 2026.

9 July 2026

Pursuant to Article 100x, Paragraph 1, Item 1, and Paragraph of the POSA, Doverie – United Holding AD notified that the amendments to the company's Statute, adopted by a decision of the annual general meeting of shareholders held on 25 June 2026, were published and registered in the company's file with the Commercial Register maintained by the Registry Agency on 8 July 2026, under registration No. 20260708152806.

30 July 2026

Doverie – United Holding AD disclosed the interim unconsolidated financial statements as at 30 June 2026.

31 August 2026

Doverie – United Holding AD disclosed the interim consolidated financial statements as at 30 June 2026.

The company disclosed a report under Article 100b, Paragraph 8 of the POSA as at 30 June 2026, regarding compliance with the terms of a bond loan: an issuance of convertible bonds with ISIN code: BG2100033237, issued by Doverie – United Holding AD.

3 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 1 September 2026 – an acquisition of 3,200 shares at a price of EUR 6.81 per share.

3 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 2 September 2026 – an acquisition of 14,123 shares at a price of EUR 6.58 per share.

4 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 3 September 2026 – an acquisition of 1,877 shares at a price of EUR 6.91 per share.

8 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 4 September 2026 – an acquisition of 2,600 shares at a price of EUR 7.05 per share.

9 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 8 September 2026 – an acquisition of 3,195 shares at a price of EUR 7.10 per share.

10 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 9 September 2026 – an acquisition of 405 shares at a price of EUR 7.31 per share.

11 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 10 September 2026 – an acquisition of 10,200 shares at a price of EUR 7.40 per share.

14 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 11 September 2026 – an acquisition of 19,400 shares at a price of EUR 7.31 per share.

16 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 15 September 2026 – an acquisition of 1,100 shares at a price of EUR 7.10 per share.

17 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 16 September 2026 – an acquisition of 16,550 shares at a price of EUR 7.08 per share.

18 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 17 September 2026 – an acquisition of 250 shares at a price of EUR 7.15 per share.

23 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 21 September 2026 – an acquisition of 200 shares at a price of EUR 6.96 per share.

25 September 2026

Notification under Article 19 of Regulation (EU) No 596/2014

The company submitted a notification from Donev Investments Holding AD for transactions with shares of the capital of Doverie – United Holding AD dated 24 September 2026 – an acquisition of 250 shares at a price of EUR 6.98 per share.

28 September 2026

Doverie – United Holding AD announced the upcoming fifth interest payment on the issue of corporate bonds with ISIN code: BG2100033237, issued by the company, as follows:

- Issue identification: 199,733 registered, dematerialized, interest-bearing, unsecured, freely transferable, convertible bonds with a nominal value of EUR 51.12919 per bond;
- Interest payment maturity date: 2 October 2026;
- Applicable annual interest rate: the amount of the 6-month EURIBOR, announced 3 business days prior to the date of the previous interest payment, plus a margin of 2.00% annually – amounting to 4.529%;
- Amount due per bond: EUR 1.16099;
- Record date for bondholders entitled to receive interest payment (1 business day before the interest payment date): 1 October 2026.

Alexandre Hristov

Executive Director